







# Advancing Excellence in America's Nursing Homes

Making Nursing Homes Better Places to Live, Work and Visit!

## Missouri-1/5/12

## **Objectives:**

**Campaign Website** 

**How to Access and Use the Tools & Resources** 

Instruction on Staff Turnover Tool

Staff Turnover Goal Data Entry



# Want More Info on the Campaign?

## **Contact**

Carol Scott 1-800-309-3282 Carol.Scott@health.mo.gov



# Campaign Website:

www.nhqualitycampaign.org



## Staff Turnover – AE Goal

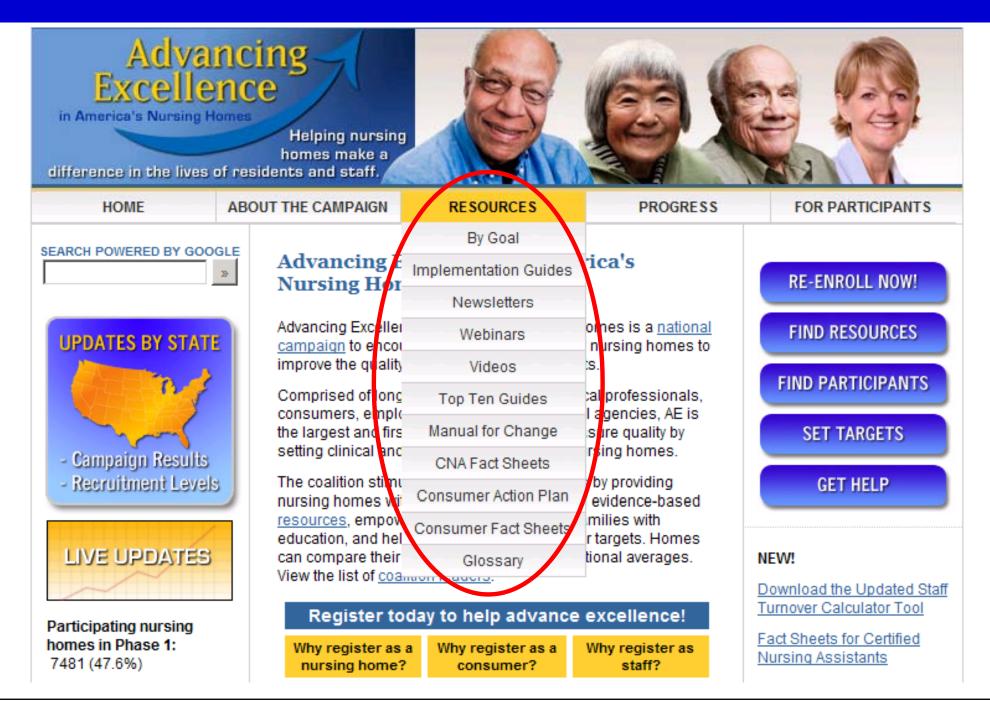
## **Goal 1 - Staff Turnover:**

Nursing homes will take steps to minimize staff turnover in order to maintain a stable workforce to care for residents.

# **Goal 1: Staff Turnover Resources**



# Accessing the Resources





#### Register Today!

#### Resources by Goal

The Implementation Guides are organized by campaign goal. Each guide includes the campaign goal; Flow Diagram; Process Framework; Process Review Tool; and Resources. These guides are designed to assist all nursing homes in meeting their selected campaign goals. For more information, please read the Questions and Answers for Implementation Guides. (These materials are in PDF format.)

Advancing Excellence campaign webinars are listed with each goal's resources below, and can also be accessed on the Webinars page.

- Goal 1: Staff Turnover
- Goal 2: Consistent Assignment
- Goal 3: Restraints
- Goal 4: Pressure Ulcers
- Goal 5: Pain
  - O Goal 5A: Long Stay (longer than 90 days)
  - O Goal 5B: Short Stay
- Goal 6: Advance Care Planning



**Select Goal 1: Staff Turnover** 

# **Resources: Staff Stability**

- Implementation Guide
- Tool for Calculating Staff Turnover (XLS)

This easy-to-use template is a mechanism for tracking and monitoring monthly turnover. This workbook will also help nursing home staff prepare entries for submission of turnover data for Goal #1.

- Webex Staff Turnover: WebEx overview for tool use | Transcript
  - Note: The WebEx WRF player is required to playback the recording. <u>Download WRF</u> player.
- Webex Staff Turnover: Instructional WebEx for tool use and website data entry | Transcript
  - Note: The WebEx WRF player is required to playback the recording. <u>Download WRF</u> player.
- Fact Sheet for consumers
- <u>Fact Sheet</u> for nursing home staff members
- Interventions Table: Staff Retention

This guide is an overview of information published between 2004-2009 regarding successful or potentially successful interventions to retain staff.

- Phase 1 Materials MORE INFO
  - Webinar: Staff Stability: Learn to Manage your Resources and Improve Staff Retention (PowerPoint or PDF, with separate audio [may take a few minutes to load]).
  - Staff Stability Toolkit

This toolkit, published by Quality Partners of Rhode Island, incorporates experiences and lessons learned in over 400 nursing homes. It is designed to serve as a resource for homes just getting started with efforts to reverse turnover as well as employers who have already started to address recruitment and retention and need further assistance in a specific area.

## **Implementation Guide – A Great Place to Get Started**

#### STAFF TURNOVER SELF MONITORING TOOL

Purpose: To determine if all process steps are completed quarterly and report to QA and A.

PRO	PROCESS RECOGNITION/ASSESSMENT			
		YES	NO	
1.	Identify current turnover rate (and retention rate).			
CAUSE IDENTIFICATION				
		YES	NO	
2.	Involve staff to identify varying causes and contributing factors for staff turnover.			
MANAGEMENT				
		YES	NO	
3.	Involve staff to help identify goals for improving turnover rates			
4.	Develop an action plan to address causes and attain identified goals.			
5.	Involve staff in implementing the action plan.			
MONITORING				
		YES	NO	
6.	Evaluate the implementation of the action plan.			
7.	Update and revise the action plan as indicated by the evaluation			
	process.			

### **Fact Sheet For Consumers**

#### FAST FACTS: Staff Retention

Advancing Excellence in America's Nursing Homes is a national campaign to improve the quality of care and life for the country's 1.5 million people receiving care in nursing homes. Nursing homes, their staff and consumers can join in this effort by working on the campaign goals, designed to improve quality. This consumer fact sheet explains why nursing home staff retention is a key factor in providing quality care to residents of nursing homes.

#### What does staff retention mean?

Staff retention means that a nursing home's certified nursing assistants (CNAs), nurses and other staff members have worked in the nursing home long enough to learn each resident's needs and preferences. Experienced staff members know the nursing home's routines and practices.

Nursing homes measure both how many staff stop working at the home ("turnover") and how long staff have stayed ("retention") in the same or similar jobs. A nursing home with high turnover rates means that new caregivers are constantly being hired and trained.

By increasing staff retention, a nursing home can keep experienced, competent staff and that helps build strong bonds between residents and staff. Consistent caregiving is possible with a stable staff. Most residents are more comfortable with caregivers who know their personal preferences and caregiving needs.

#### How is staff retention improved?

Staff retention is improved by increasing the number of consistent, well-trained and compassionate employees who stay at the nursing home. Of course, it is not possible for every staff member to stay at the same nursing home forever. People change jobs for many reasons—to go to college, retire or move. Some people do not have the skills or knowledge to work with residents of a nursing home. Nursing homes should not hold on to staff just to improve their retention rates.

#### What should you know about increasing staff retention?

The challenges every nursing home faces in holding on to devoted, well-trained and compassionate caregivers are similar to the challenges faced by every business and employer:



## **Fact Sheet For Staff Page 1**

#### Improving Staff Retention

#### Why is staff retention important?

Staff who are familiar with a nursing home's resident's routines and practices are likely to provide better care and are more likely to develop bonds with residents and with other staff. Improved staff retention also means that caregivers will likely spend less time teaching temporary staff about residents' care needs, likes and dislikes or nursing home routines. The Advancing Excellence Campaign seeks to make sure "nursing homes will take steps to minimize staff turnover in order to maintain a stable workforce to care for residents."

#### How nursing assistants can help retain good staff:

- Become a member of or help create a staff retention committee.
- Advocate for a "buddy program" to welcome and orient new employees.
- Check with new staff to see if they have any questions.
- Help new staff understand policies and procedures.
- Help new staff respond to each resident's needs and preferences.
- Be willing to work with/partner with new employees in their first weeks of work.
- Be willing to trade shifts with new employees if emergencies arise.
- Be willing to include new employees in your carpool.
- Be willing to share your meal times or breaks with new employees.
- Be patient, have fun, and be flexible.

#### How staff can help the nursing home attract good employees:

- Assist with recruiting and hiring of quality staff.
- Assist with training.
- Speak up about things that are both working and not working in the nursing.
- Create an employee council.
- Commit to improving communication between and among all staff.
- Learn about and participate in the nurse's quality improvement (QI) program.
- Answer any staff surveys the nursing home sends to you.
- Have staff social events and do your job the way you want others to do theirs.



## Fact Sheet For Staff – page 2

#### Staff Retention Resources

#### Campaign Resources:

- Staff Stability: Learn to Manage your Resources and Improve Staff Retention <a href="http://www.nhqualitycampaign.org">http://www.nhqualitycampaign.org</a>
- "Implementing Change in Long-Term Care" http://www.nhqualitycampaign.org
- "Campaign Goals and Objectives" http://www.nhqualitycampaign.org
- "Top 10 Ideas to Involve All Staff in Advancing Excellence" <a href="http://www.nhqualitycampaign.org">http://www.nhqualitycampaign.org</a>

#### Best Practice Resources:

- Better Jobs. Better Care http://www.bjbc.org
- Act Now For Your Tomorrow: Final Report of the National Commission on Nursing Workforce for Long-Term Care <a href="http://www.ahcancal.org/research\_data/staffing/Documents/Nursing\_Workforce\_Report.pdf">http://www.ahcancal.org/research\_data/staffing/Documents/Nursing\_Workforce\_Report.pdf</a>
- What Makes for a Good Working Condition for Nursing Home Staff: What Do Direct Care Workers Have to Say?
   <a href="http://www.ltccc.org/documents/WorkingConditionsBooklet\_000.pdf">http://www.ltccc.org/documents/WorkingConditionsBooklet\_000.pdf</a>

#### Links to Relevant Organizations:

## **Staff Stability Toolkit**



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#### Resources

Individualized Care Safe Transitions Appeals/Case Review

About Us

Individualized Care

Individualized Care Tools

Staff Stability Toolkit

#### Staff Stability Toolkit

High turnover of staff at all levels and departments in nursing homes has been a persistent problem for decades. Turnover has been shown to undermine the continuity of care and consume financial resources that could otherwise be allocated to improving care and services. The purpose of the Staff Stability Toolkit is to provide a "how-to" guide to stabilize staffing, with practical tools for immediate and long-term use.

### **Staff Stability Toolkit:** Click Here - Many **Great Resources**

#### Target Audience

Skilled Nursing Facilities

#### Access Tool Here

Staff Stability Toolkit, Training A alysis, Sample Data, Worksheet 1-Employement Worksheet 2-Curse, staff by Length of Service, Worksheet 3-Vacancies, Worksheet 4-Turnover Rates, Worksheet 5-Turnover Replacement Costs, Worksheet 6-Terminations by Length of Service, Worksheet 7-Absenteeism, Worksheet 8-Call-In Log, Worksheet 9-Incentives











# Staff Turnover Tool Demonstration



# Simple as 1-2-3

- 1. Download the Excel **Tool**.
- 2. View <u>Webex</u> training tool for tutorial on tool use.
- 3. Enter data from tool **Monthly** into Web site.
  - Be sure to SAVE the Excel Spreadsheet to your computer BEFORE you enter any data!

# National Nursing Home Turnover Data

CNA	65.6%
RN	41.0%
LPN	49.9%

**AHCA's Staff Vacancy and Turnover Report 2007** 

To Help With Your Facility Benchmarking

## The Staff Turnover Calculator Tool

 Only nationally available standardized way to collect turnover data

 Developed for QIO's 8<sup>th</sup> scope of work and modified to make it better over past 6 years

Used to collect and analyze monthly data

Prepares the data for entry into the AE Website

## **Accessing the Staff Turnover Tool**

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- Click Here to learn to use the tool step by step

the Staff Turnover Tool

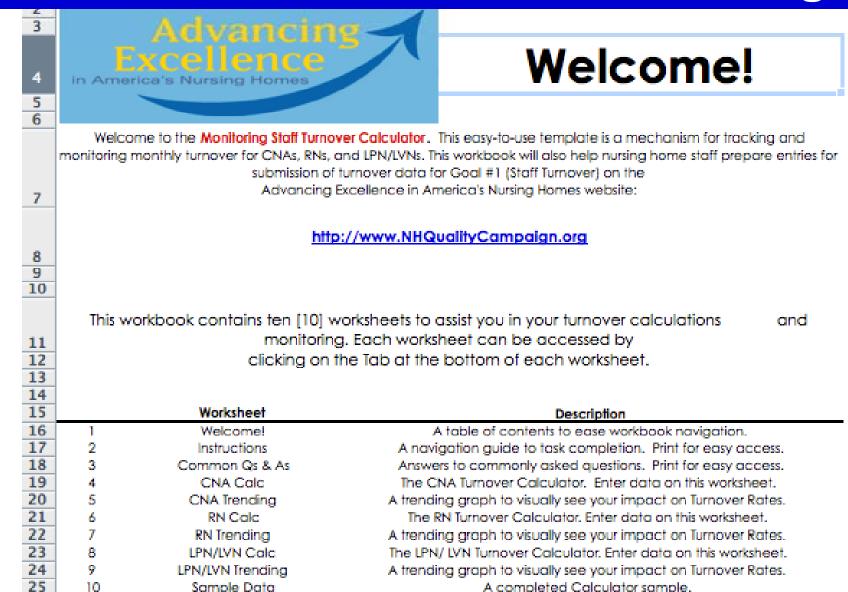
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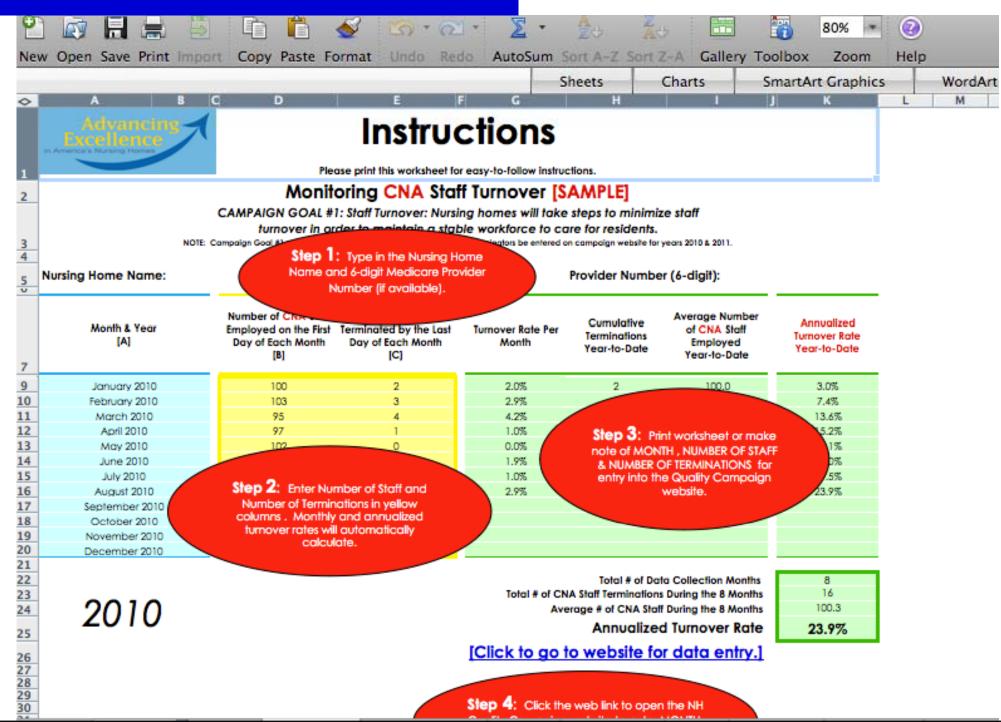
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## Staff Turnover Calculator – Welcome Page



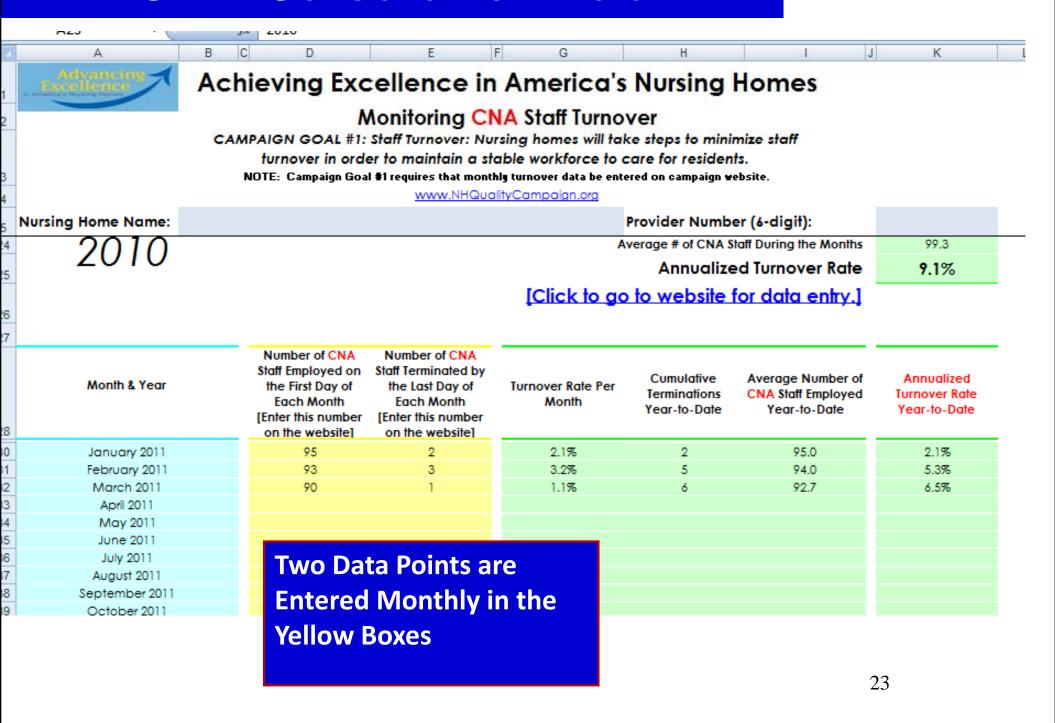
## **Instructions TAB**



# Common Qs & As Tab

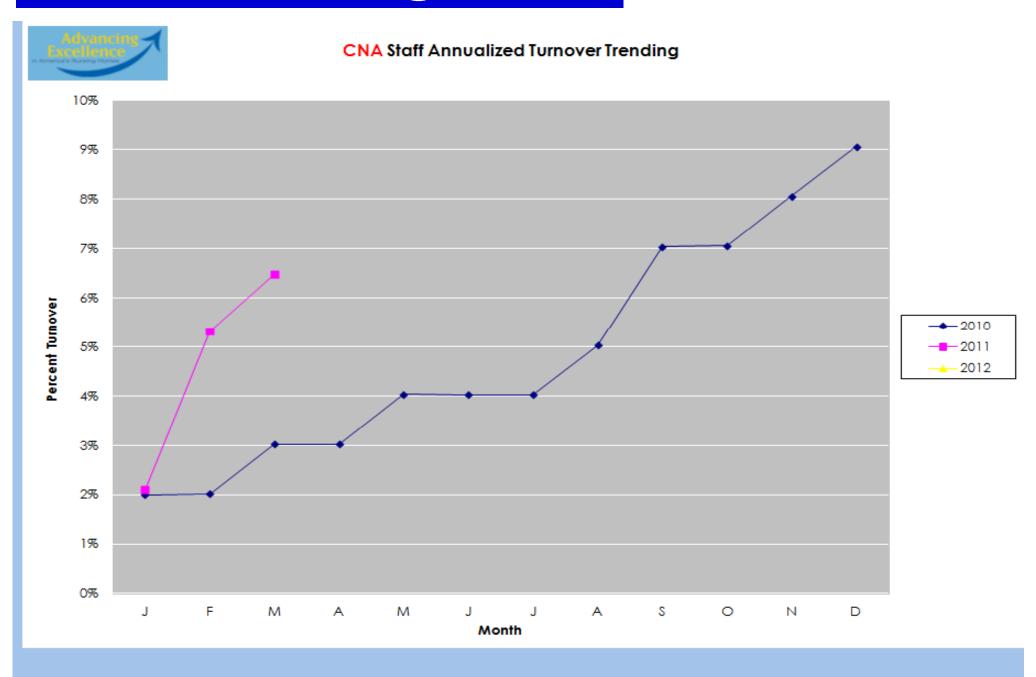
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3	Advancing				
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1	Excellence Co	mmo	n Os	<b>Ω</b> . Δ c	
4	in America's Nursing Homes		11 (3)	<b>CK M</b> 3	
5					
6					
7	Q: What is a termination?				
8	A: An employee departure, either due to firing or quitting, whereby the	employee receives	a final paycheck		
9					
10	Q. Where can I find the data to fill out this Calculator?				
1.1	Often, the organization has a separate form that must be completed	d for each termination	on. The periodic p	payroll reports	
11	also may list terminations.				
	Q: Why does a part-time or per diem Staff termination count equally as a full-time Staff termination?				
14	A: The calculation is measuring turnover of all Nursing Staff regardless of				
15					
	Q: What about a member of the Nursing Staff who changes his/her job title	and stays in the ord	ganization;		
16	does this count as a termination if the employee is still a member of the Nursing Staff?				
17	A: No. Do not count this individual as a termination.				
18					
10	Q: What about a member of the Nursing Staff who changes his/her job title		ganization;		
19 20	does this count as a termination if the employee leaves the Nursing Staff?  A: No. Do not count this individual as a termination.				
21	A. No. Do not count this individual as a termination.				
	Q: What if a Nursing Staff member works at two facilities owned by the sam	ne corporation and l	eaves one of the	facilities.	
22	but stays at the other?				
23	A: The Staff member would be coded as a termination by the facility fro	om which he/she de	parted.		
24					
25	Q: What if a Nursing Staff employee cuts his/her hours from full-time to per	diem? Does that co	unt as a terminati	ion?	
26 27	A: No. He/She is still employed by the facility.				
28	Q: What about a Nursing Staff employee who goes on unpaid leave?				
29	A: He/She is still employed and would continue to be included in the de	enominator.			
30	,				
21	What if a Nursing Staff ampleure leaves via a termination but then it was the work of the staff and the staff ampleure leaves via a termination but the staff ampleure leaves		ing RN Calc F	RN Trending JLPN LVN C	
	Welcome! Instructions Common Qs & As CN	A Calc TCNA Trend	ing Kiv Calc 1	N Trending JEPN LVN C	

## **CNA Calculation Tab**



# **CNA Trending TAB**

Common Qs & As CNA Calc



LPN LVN Calc / LPN LVN Trending /

Sample / 💝

CNA Trending RN Calc RN Trending

# Data Entry on AE Website

- Enter staff turnover data on AE website monthly
- Use data from the tool to enter the data

- 6 data points are entered per month (2 for each: C.N.A., RN, LPN)
- Your data are confidential— others cannot see it

 Print off and use the provided trend graphs for PI meetings

www.nhqualitycampaign.org

# Data Entry on AE Website

- Log in and find the "Enter My Data" button
- Enter Staff Turnover Data for C.N.A.'s, RN's and LPN's Monthly on Advancing Excellence website
- Be sure to click the submit data button for each category
- Your data is confidential— others cannot see it
   No HIPAA Issues Aggregate Data Only



GET HELP

NEW!

partners on several major initiatives.

LIVE UPDATES

Participating nursing

Quality Assurance and Performance Improvement Program in nursing homes that is mandated by the Affordable Care Act (Health Care Reform), New

CMS is gearing up to implement QA/PI – a strengthened





Enter My Data

Set My Targets

View My Progress

Update My Profile

Logout

Update My Goal Selection

SEARCH POWERED BY GOOGLE

To enter
Staff
Turnover
data monthly
for the goal,
click on the
'Enter My
Data' Link on
the
left menu.

#### Nursing Home Participating Provider Registration

Re-enrolling for Phase 2?

- · Review and update your profile below and click the Update button.
- · Select new goals on the 'Update My Goal Selection' page.
- Set targets for your selected clinical goals (physical restraints, high-risk pressure ulcers, pain) on the 'Set My Targets' page.
  - \* indicates required fields

Nursing Home Information:			
*Nursing Home Name:	XYZ		
*Six digit Medicare/Medicaid Provider Number (If not Medicare/Medicaid certified enter "N/A"):	CO0010 (Please note that registrants without a provider number will be unable to track progress on clinical goals)		

Enter My Data Set My Targets

View My Progress

Update My Profile

Update My Goal Selection

Logout

SEARCH POWERED BY GOOGLE



## Click on 'Submit Data' to Enter Data for Staff Turnover

#### **Enter Data for Selected Goals**

Tools for collecting and/or reporting data for organizational goals 1, 2, 6, 7, and 8 are available below. The campaign uses the CMS publicly reported Quality Measures for goals 3 through 5; nursing homes do not need to enter data for these goals.

Goal 1 Staff Turnover: Nursing homes will take steps to minimize staff turnover in order to maintain a stable workforce to care for residents. Submit Data

Goal 2 Consistent Assignment: Being regularly cared for by the same caregiver is essential to quality of care and quality of life. To maximize quality, as well as resident and staff relationships, the majority of Nursing Homes will employ "consistent assignment" of CNAs.

Submit Data

Goal 3 Restraints: Nursing home residents are independent to the best of their ability and rarely experience daily physical restraints. \*

**Goal 4 Pressure Ulcers:** Nursing home residents receive appropriate care to prevent and appropriately treat pressure ulcers when they develop.\*

**Goal 5A Chronic Care Pain:** Long Stay (longer than 90 days) nursing home residents will receive appropriate care to prevent and minimize episodes of moderate or severe pain. \*

**Goal 5B Post-Acute Care Pain:** People who come from a hospital to a nursing homes for a short stay will receive appropriate care to prevent and minimize episodes of moderate or severe pain. \*

Goal 6 Advance Care Planning: Following admission and prior to completing or updating the plan of care, all NH residents will have the opportunity to discuss their goals for care including their preferences for advance care planning with an appropriate member of the healthcare team. Those preferences should be recorded in their medical record and used in the development of their plan of care.

Submit Data

**Goal 7 Resident/Family Satisfaction:** Almost all nursing homes will assess resident and family experience of care and incorporate this information into their quality improvement activities.

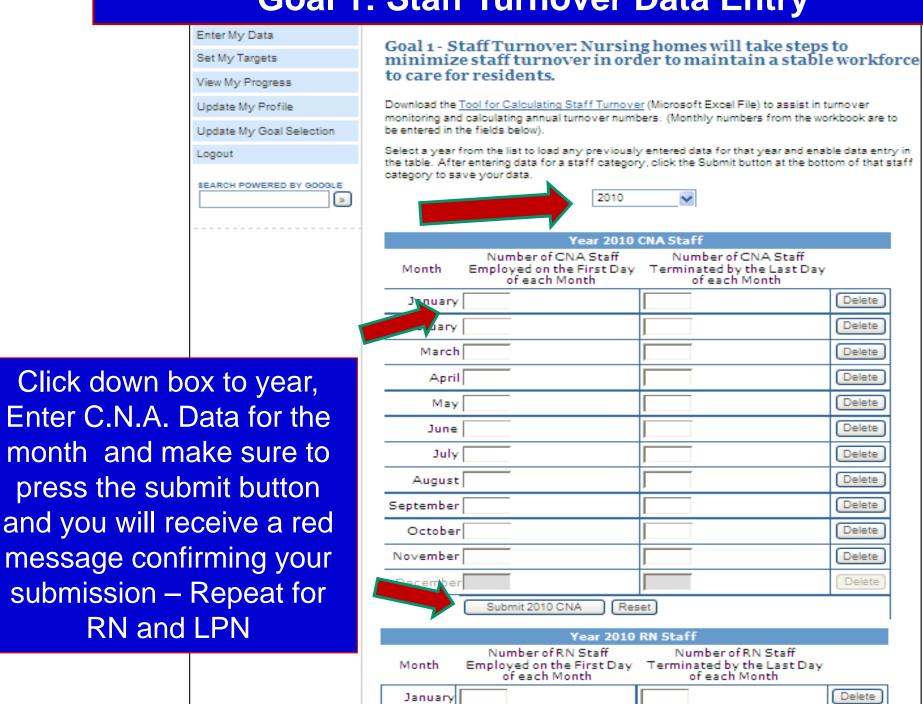
Submit Data

**Goal 8 Staff Satisfaction:** Almost all nursing homes will assess staff satisfaction with their work environment at least annually and upon separation and incorporate this information into their quality improvement activities.

Submit Data

Check progress on your selected goals. (The data may take several seconds to display).

## **Goal 1: Staff Turnover Data Entry**



Delete

February

# Questions??



# **Thank You!**



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